

<b>Code</b>	<b>NKG</b>
<b>Company name</b>	Nam Kim Steel Joint Stock Company
<b>Date</b>	08/30/2021
<b>Subject</b>	Result of stock issuance to pay dividend

**Content:**

On August 28, 2021, Nam Kim Steel Joint Stock Company announced the result of stock issuance to r pay dividend to existing shareholders as follows:

1. Information on stock:

- Stock name: Nam Kim Steel Joint Stock Company
- Stock type: common share
- Par value: 10,000 dong/share
- Number of shares issued: 181,999,868 shares
- Number of outstanding shares: 181,999,868 shares
- Number of treasury shares: 0 share
- Number of shares expected to be issued: 36,399,974 shares; Of which:
  - a. Stock issuance for capital increase from the owner's equity: 23,659,983 shares;
  - b. Stock issuance for 2020 dividend payment: 12,739,991 share.
- Issue ratio: 7% dividend 7% and 13% stock bonus
- Exercise ratio:
  - a. Stock issuance for capital increase from the owner's equity: 13% (Those who own 100 shares will receive 13 new shares).  
For example: at the record date, shareholder A owns 116 shares. With 13% performing ratio, the shareholder A will receive:  $116 * 13/100 = 15.908$  shares. According to rounding policy, the shareholder A will receive 15 new shares.
  - b. Stock issuance for 2020 dividend payment: 7% (Those who own 100 shares will receive 07 new shares).  
For example: at the record date, shareholder A owns 116 shares. With 7% performing ratio, the shareholder A will receive:  $116 * 7/100 = 8.12$  shares. According to rounding policy, the shareholder A will receive 8 new shares.
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.

- Time for transferring shares: expected in September 2021.

2. Result of stock issuance:

- Number of distributed shares: 36,398,700 shares; Of which:
  - + Number of shares to distribute to shareholders for dividend payment: 12,739,346 shares for 12,817 shareholders;
  - + Number of shares to distribute for capital increase from the owner's ratio: 23,659,354 shares fro 13,084 shareholders
  - + Number of fractional shares: 1,274 shares
- Total shares after the issuance (August 24, 2021): 218,398,568 shares; Of which:
  - + Number of outstanding shares: 218,398,568 shares
  - + Number of treasury shares: 0 share.